

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re

FTX TRADING, LTD., *et al.*,¹

Debtors.

Chapter 11

Case No. 22-11068 (JTD)

(Jointly Administered)

Re: D.I. 9554

**CERTIFICATE OF NO OBJECTION REGARDING THIRD MONTHLY FEE
STATEMENT OF EVERSLEDs SUTHERLAND (US) LLP, AS LEAD COUNSEL
FOR THE AD HOC COMMITTEE OF NON-US CUSTOMERS OF FTX.COM, FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM NOVEMBER 1, 2023 THROUGH JANUARY 31, 2024**

The undersigned hereby certifies that, as of the date hereof, Morris, Nichols, Arsht & Tunnell LLP (“Morris Nichols”) has received no answer, objection or other responsive pleading to the *Third Monthly Fee Statement of Eversheds Sutherland (US) LLP, as Lead Counsel for the Ad Hoc Committee of Non-US Customers of FTX.com, for Allowance of Compensation and Reimbursement of Expenses for the Period From November 1, 2023 Through January 31, 2024* [D.I. 9554] (the “Monthly Fee Statement”), filed on March 15, 2024.

The undersigned further certifies that Morris Nichols has caused the review of the Court’s docket in these cases and that no answer, objection or other responsive pleading to the Application appears thereon. Pursuant to the Monthly Fee Statement, objections to the Monthly Fee Statement were to be filed and served no later than April 4, 2024, at 4:00 p.m. (ET).

¹ The last four digits of FTX Trading Ltd.’s and Alameda Research LLC’s tax identification numbers are 3288 and 4063, respectively. A complete list of the debtors and the last four digits of their federal tax identification numbers may be obtained at <https://cases.ra.kroll.com/FTX>.

Accordingly, pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [D.I. 435] entered on January 9, 2023, the Debtors are authorized to pay eighty percent (80%) of the monthly fees and one hundred percent (100%) of the monthly expenses requested in the Monthly Fee Statement upon the filing of this Certificate of No Objection without any further court order. The below chart details the amounts requested in the Monthly Fee Statement and the amount the Debtors are authorized to pay.

(1) Total Fees Requested	(2) Total Expenses Requested	(3) 80% of Requested Fees	Total Debtor is Authorized to Pay ((2) + (3))
\$1,276,656.50	\$0.00	\$1,021,325.20	\$1,021,325.20

WHEREFORE, Morris Nichols respectfully requests that the Application be approved.

Date: Wilmington, Delaware
April 5, 2024

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

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